

EARLY REDEMPTION NOTICE

YORKSHIRE BUILDING SOCIETY

Released 09:45:48 19 March 2024

RNS Number : 4200H
Yorkshire Building Society
19 March 2024

THIS ANNOUNCEMENT CONTAINS INFORMATION THAT QUALIFIES, OR MAY QUALIFY, AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014 AS IT FORMS PART OF DOMESTIC LAW IN THE UNITED KINGDOM BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 ("UK MAR")

YORKSHIRE BUILDING SOCIETY

£275,000,000 Senior Non-Preferred Reset Notes due 2025 under the £5,000,000,000 Note Programme (ISIN: XS1982838275) (the "Notes")

19 March 2024

Announcement of Early Redemption and Related Cancellation of the Listing of the Notes

Yorkshire Building Society (the "**Issuer**") today gave notice to holders of the outstanding Notes issued under its £5,000,000,000 Note Programme of the exercise of its call option (the "**Issuer Call Option**") pursuant to Condition 5(c) of the terms and conditions of the Notes (the "**Conditions**"), as supplemented by the Final Terms dated 16 April 2019 (the "**Final Terms**").

The Issuer shall redeem all outstanding Notes pursuant to such Issuer Call Option on 18 April 2024 (the "**Redemption Date**") at the Optional Redemption Amount set out in the Final Terms.

The Issuer has requested the UK Financial Conduct Authority (the "**FCA**") to cancel the listing of all outstanding Notes on the Redemption Date pursuant to LR 5.2.8 of the FCA Listing Rules.

Unless otherwise defined herein, defined terms used have the meanings given to them in the Conditions.

For the purposes of UK MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, this announcement is made by Duncan Asker, Director of Treasury of Yorkshire Building Society.

LEI Number (Yorkshire Building Society): WXD0EHQRPI7HKN3I5T57